

## **Timeline: Formation and Work of the Socially Responsible Investments Task Force**

### **January-April 2013**

Sustainable Student Action (SSA), a student club at SU, and other students dialogue with the Chief Financial Officer on divestment from fossil fuels.

### **May 2013**

SSA delivers a petition SU President Stephen Sundborg, S.J., asking the university to divest from fossil fuels.

SSA makes a presentation to the Board of Trustees' Investment Committee.

### **October 2013**

Student Government of Seattle University approves a resolution calling on the university to divest.

### **November 2013**

Seattle University's Academic Assembly (AcA) endorses SGSU's resolution.

### **February 2014**

Chief Financial Officer Connie Kanter responds that the university is not prepared to move forward with a feasibility study of divestment from fossil fuels companies at this time.

### **April 2014**

Mission Day focuses on environmental issues

### **May 2014-March 2015**

A working group of representatives of SSA and the administration meets to discuss divestment.

### **March 2015**

President Sundborg announces the formation of the Socially Responsible Investments (SRI) Task Force as part of the Board of Trustees' Investment Committee. Appointed to a one-year term, task force members are charged with exploring ways in which the university can further deepen its commitment to investing endowment funds in socially responsible entities and purposes.

### **May 2015-present**

The SRI Task Force meets regularly to consider and discuss the environmental, social and governmental (ESG) impacts of SU's investments, and develops a list of areas of opportunity on which there is consensus and areas on which consensus has yet to be reached.

### **Winter Quarter 2016**

The campus community is invited to attend open fora and provide input on the task force's areas of consensus and areas where consensus is lacking.

**When?**

The SRI Task Force to make its final recommendations to the Board of Trustees' Investment Committee.